## February 2024 City of Bellingham

## Housing Preference Survey Report





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## **Executive Summary**

## Study Purpose

Population growth has put stress on the housing market. Demand is outpacing supply, causing difficulties for people who rent and for people with low to no income. The City of Bellingham hired a Seattle-based consulting firm, PRR, to field an online public opinion survey about **housing needs**, **priorities**, **and preferences**. The survey results will inform updates to the housing elements of The Bellingham Plan, as part of a state-mandated update to comply with new zoning legislation.

## Study Approach

Community feedback is crucial to the planning process, so the project team used **oversampling**, **targeted outreach**, and **data weighting** to ensure equitable representation from community members who traditionally have not participated in City processes. The project team recruited participants for the survey by:

- 1) mailing 10,000 postcard invitations to randomly selected addresses in Bellingham
- 2) partnering with 11 local organizations to share the survey via social media and at inperson outreach events.
- 3) distributing survey information at City events.

The survey fielded from **November 14** to **December 11, 2023**, was available in both **Spanish** and **English**, and received **1,475 responses**. We weighted the final sample based on **age** and **housing tenure** factors to ensure the sample remained representative at the city level and was reflective of Bellingham's diversity of incomes, race/ethnicity, housing tenure, and age.



## Executive Summary Key Survey Findings



When asked what type of neighborhood in which they would **prefer to live**, the most common responses were **small-scale residential (31%)** and **urban residential (27%)**. These neighborhoods include a **diversity of housing** forms with single-family, duplex, triplex, townhome, and small apartment and condominium blocks mixed with **commercial services, good bicycle and pedestrian connectivity, and access to transit.** 



A clear **majority** of respondents preferred **owning** rather than renting their home. Some people (up to 21%) were interested in **shared living** arrangements that are uncommon in Bellingham today.

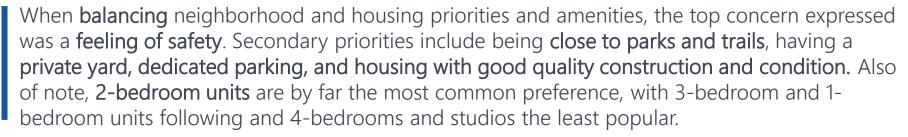


Most respondents were generally **satisfied** with their current living arrangements. Those that are **less satisfied** included a higher proportion of lower-income, renter, BIPOC, 2SLGBTQIA+, young adult, and disabled community members. Historically, people in these groups have been underrepresented in the public planning process across the country.



When considering housing and neighborhood trade-offs, respondents indicated a preference for neighborhoods where homes are closer together to gain access to transit, sidewalks, bicycle lanes, and parks and trails.







Most employed respondents reported **working remotely at least once per week**, with 26% working remotely at least 4 days a week.

## **People Prefer Owning over Renting**

87% prefer to own their home56% currently rent their home



## People are Satisfied with Current Housing Situation

**69%** are satisfied with their current housing situation.

A higher proportion of **lower-income, renter, BIPOC, 2SLGBTQIA+, young adults, and people with disabilities** said they were less satisfied. Historically, people in these groups have been underrepresented in the public planning process across the country.

## The City Needs More Diverse Housing



31% prefer to live in a small-scale residential neighborhood
27% prefer to live in an urban residential neighborhood

These neighborhoods include a diverse mix of housing forms with a single-family, duplex, triplex, townhome, and small apartment and condominium blocks mixed with **commercial services, good bicycle, and pedestrian connectivity, and access to transit**.





# People Prefer Homes That are Closer Together

**78%** prefer having many housing units near their home and good access to public transit, bicycle, and pedestrian infrastructure compared to having few other homes nearby, no access to public transit, and limited or no sidewalks and bicycle infrastructure.



## **Remote Work is Common**

**58%** of employed respondents reported working remotely at least once per week

**26%** reported working remotely at least 4 days a week.





## Safety is a Top Priority



When balancing neighborhood and housing priorities and amenities: **55%** care about **feeling safe 35%** want to be close to parks and trails

35% want to have a private yard

34% want dedicated parking

**34%** care about housing with **good quality construction and condition** 

**2-bedroom units** are the most common room preference, followed by 3bedroom, 1-bedroom, and 4-bedroom units

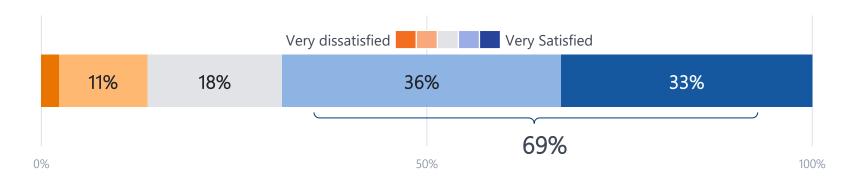
## **Research Findings**



## Most respondents (69%) were satisfied with their current housing situation.

### How satisfied are you currently with your housing situation?

Base: all respondents (n = 1,469)



## Top reasons for being dissatisfied include:

- Doesn't fit in my budget
- Poor quality of construction or condition
- Home doesn't feel spacious
- No private yard/outdoor space
- Shared walls with neighbors



**Correlations:** The following respondents were less satisfied with their housing situation:

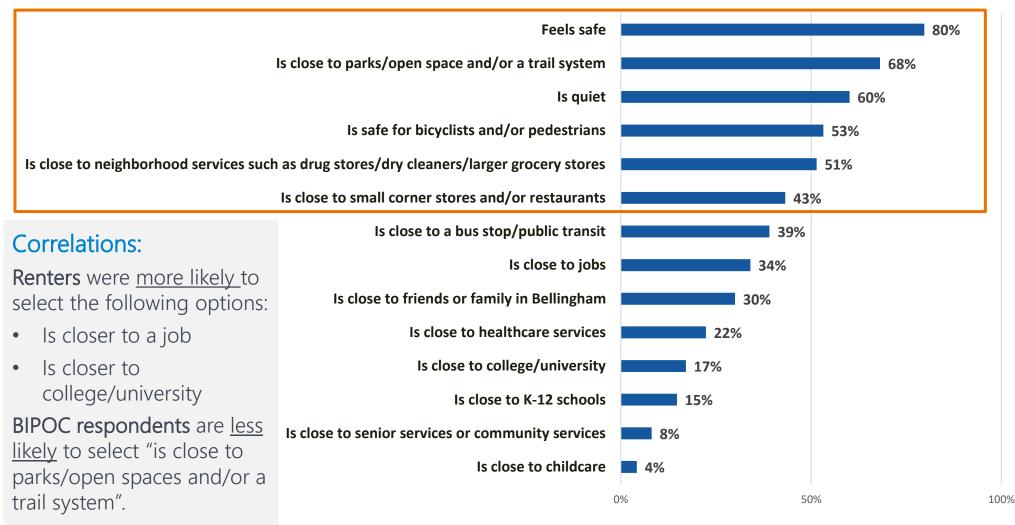
- Renters
- Younger adults
- BIPOC respondents
  - More likely to select "do not feel safe" as the reason for dissatisfaction.
- Respondents with a disability
- Members of the 2SLGBTQIA+ community
- Respondents with lower income
- Respondents experiencing poverty

Neighborhoods that feel safe and quiet, are close to parks, trails, commercial services, and have bicycle and pedestrian connectivity were top priorities for respondents.

When choosing the ideal location to live, please select all the options that are important to you.

Neighborhood preferences

Base: all respondents (n = 1,475)

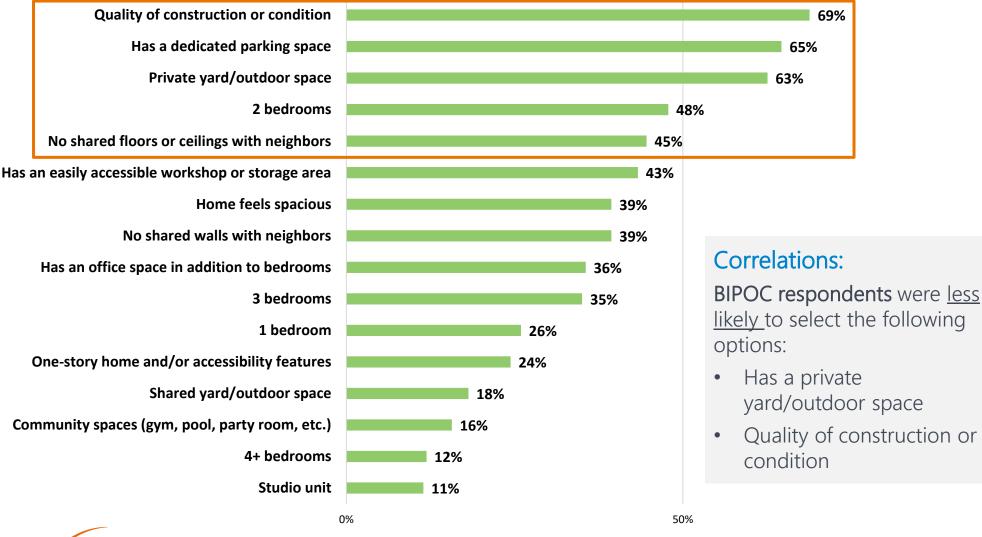




## Housing with quality construction and condition, dedicated parking, a private yard, and two-bedroom size with no neighbors above or below were top priorities for respondents. When choosing the ideal <u>place</u> to live, please select all the options that are

important to you.

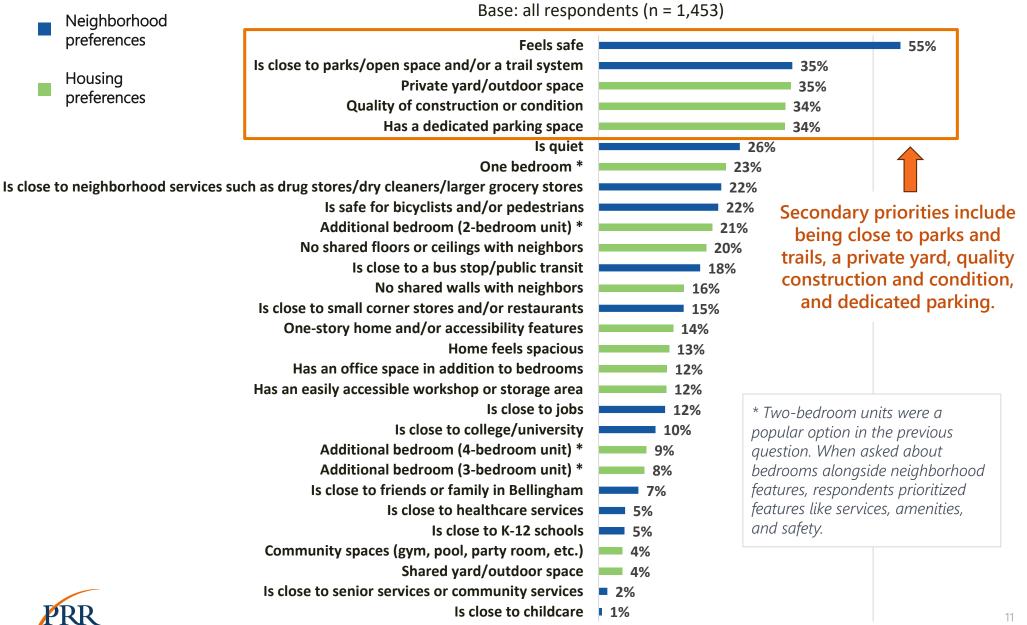
Housing preferences Base: all respondents (n = 1,475)



100%

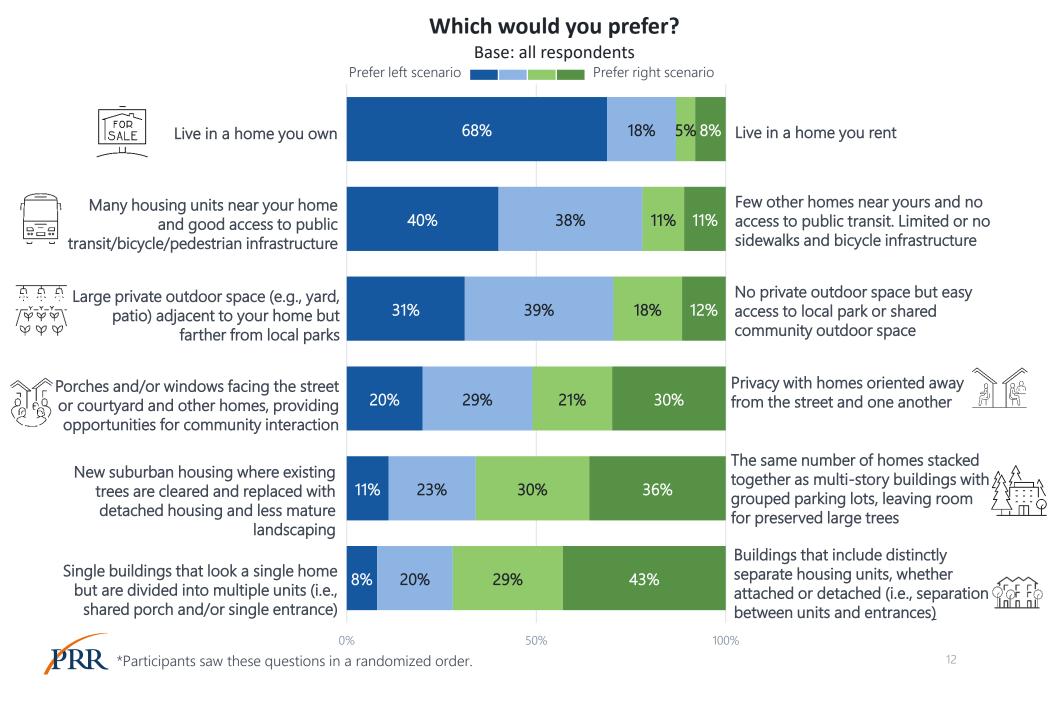
## When considering neighborhood and housing characteristics together, feeling safe was the clear top priority.

### **Respondents' top five most important housing and neighborhood preferences**



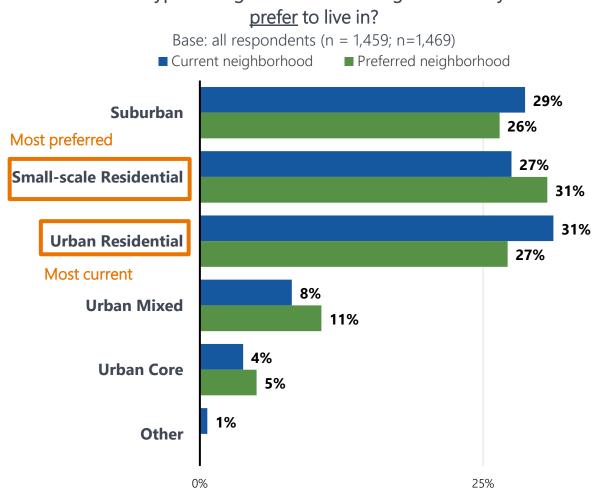
0%

# Participants strongly preferred owning their homes and living closer together to gain access to transit, bicycle, and pedestrian infrastructure.



## Small-scale residential was the most preferred neighborhood type. Among those who preferred a neighborhood type other than their own, urban residential and small-scale residential top the list.

What type of neighborhood do you live in currently? What type of neighborhood in Bellingham would you



Note: Participants could not select "Other" for the question "What type of neighborhood in Bellingham would you prefer to live in?"

PRR

<u>Suburban</u> (up to 3 stories): Mix of mostly singlefamily homes with some duplexes or townhomes. Quieter feel with longer travel time to businesses, services, or amenities. Residential spaces are separate from commercial spaces, car or bike required for most trips and errands.

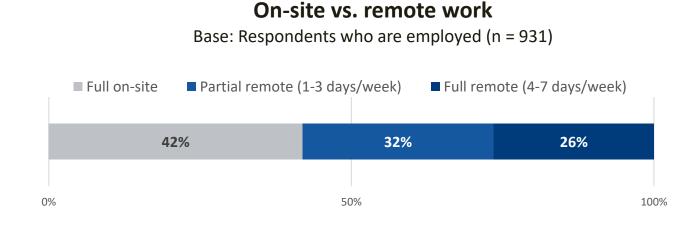
<u>Small-scale Residential</u> (up to 3 stories): Mix of single-family homes, triplexes, townhomes, and other small-scale homes. Corner store, coffee shop or park may be walking distance, but expect a drive, bus, or bike ride to larger services.

<u>Urban Residential</u> (up to 5 stories): Mostly residential area with a core of businesses and mixed-use buildings. Housing includes mix of single-family detached, townhomes, and small apartment or condominiums. Walkable, convenient access to transit and services with some car dependency.

<u>Urban Mixed</u> (up to 5 stories): Mix of creative spaces, businesses, co-working spaces, performing arts venues, re-purposed industrial buildings, and other attractions, with some residential areas. Residential spaces are above businesses, art galleries, and restaurants. Walkable, convenient access to transit and services with some car dependency.

Urban Core (may be more than 5 stories): Vibrant and convenient hub close to nightlife, restaurants, and shops. Defined by denser mix of multistory housing above businesses and workplaces. Walkable and close to transit services with less car dependency.

## Remote work: most employees work remotely for some part of the week.



- Excluding overnight travel for work, **15% of employed respondents** said they commute at least 20 miles outside of Bellingham at least once a week. This could be somewhere else in Whatcom County or further away, like Seattle.
- **39% of employed respondents** said they did not work in Bellingham (other than at home/coffee shop/etc) at all in a typical week. This could include those working from home and places outside the city.

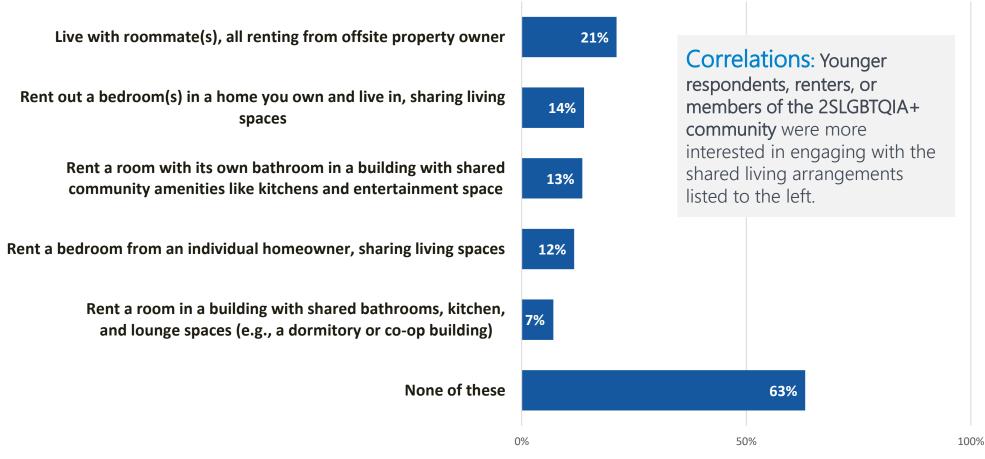
See Appendix B for details on employed respondents' travel patterns.



## Some participants were interested in shared living arrangements that are uncommon in Bellingham today.

What kinds of living arrangements are you interested in?

Base: all respondents (n = 1,467)



## **Research Overview**



## **Study overview**

Bellingham conducted a survey to inform the City's housing work, particularly for The Bellingham Plan and related development code updates.

### Purpose

Bellingham is growing, and access to housing for our current and future community is critical. To better inform plans to accommodate that growth, the City surveyed residents on their housing needs and priorities, including housing types, location, and cost.

## Approach

The City hired a Seattle-based consulting firm PRR to conduct a statistically valid, online public opinion survey in Spanish and English, to:

- Gauge the community's satisfaction with their current living arrangements and identify factors contributing to dissatisfaction.
- Identify preferences and top priorities in neighborhood and residence features when looking for a new place to live.
- Explore alternatives to increase the supply and availability of housing in Bellingham.
- Encourage representation from community members who are generally underrepresented in City processes.





### **Research objectives**

- Explore attitudes about the current supply of housing in Bellingham.
- Outline housing desires, needs, and priorities of the general public.
- Provide City decisionmakers with input from a representative cross-section of the public.

## Survey recruitment method

PRR used two sampling methods to encourage equitable representation

### Address-based sampling

Recruited 1,166 (79% of total respondents) respondents from a mailed invitation. Among the address-based sampling, 15 individuals responded to the Spanish invitation.

The project team mailed survey invitations (see Appendix B) to 10,000 randomly selected addresses within Bellingham city limits. Two weeks later, the team mailed a reminder postcard to all previously identified selected addresses. The following processes ensured the sample represented the population in the region for crosscounty comparison:

- 1. Stratified, random sampling (based on the proportion of households in each census track) to select 10,000 residential addresses.
- 2. Based on the adjusted distribution, the team applied the <u>EJSCREEN demographic index</u> to oversample census tracts that are more racially diverse and have lower household incomes.
  - For the census tracts that score 100-45%, oversampled by 30%.
  - For the census tracts that score 44-35%, oversampled by 25%.

## Outreach to historically underserved communities

Recruited 309 respondents (21% of total respondents) through community outreach. Among community outreach respondents, nine individuals responded to the Spanish invitation.

To achieve a well-balanced survey sample that accurately reflects the Bellingham residents, the project team developed an outreach plan to reach historically marginalized or disenfranchised communities, which include:

- Residents with low to no income
- Spanish speakers
- Unhoused residents
- BIPOC community
- Renters

• Students

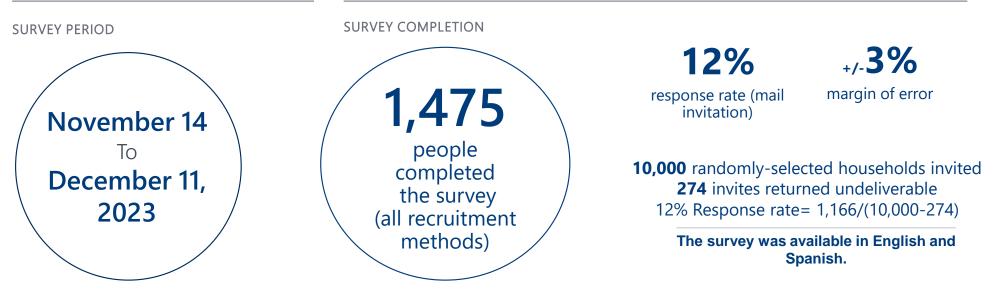
The project team contacted 34 community-based organizations (CBOs) and stakeholders, and of these, 11 community partners supported the survey recruitment through various channels. See Appendix C for the full community partner list. Community partnerships produced:

- Ten social media calls to action posts to promote the survey.
- Posting flyers at **four** local Mexican restaurants.
- **Two** in-person outreach events at Western Washington University and Birchwood Elementary School.

Among the 309 respondents who took the survey through outreach channels, 34 (11%) self-identified as Hispanic or Latina/o/x.

## Survey methods

## **Final sample**



## **Questionnaire design**

The survey was available in both Spanish and English. Respondents could also complete the survey in English with a live interviewer upon request. See Appendix D for survey respondent demographics, including detailed survey mode and language distribution. Respondents were incentivized with an opportunity to win one of ten \$100 gift cards. Please see Appendix B for recruitment materials.

Data was collected through Alchemer, a professional online survey platform optimized for easy use on computers and mobile devices. See Appendix E for the survey instrument.

## Weighting

Overall, the sample was close to representative across six Bellingham regions\*. Our analysis weighted data on age and renter/owner factors to ensure the sample remained representative at the city-level and maintained consistent analysis procedures. See Appendix F for the final survey demographics comparison.

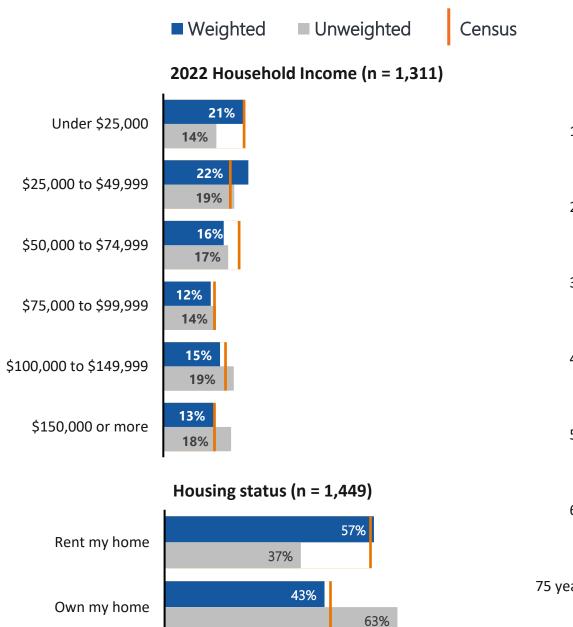


\* The survey respondents identified their current location within six smaller geographic locations within Bellingham. We received representative respondents from all six locations. See Appendix G for the regional map.

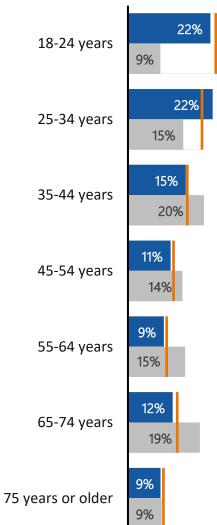
## Survey Respondents Demographics



## Survey respondent demographics

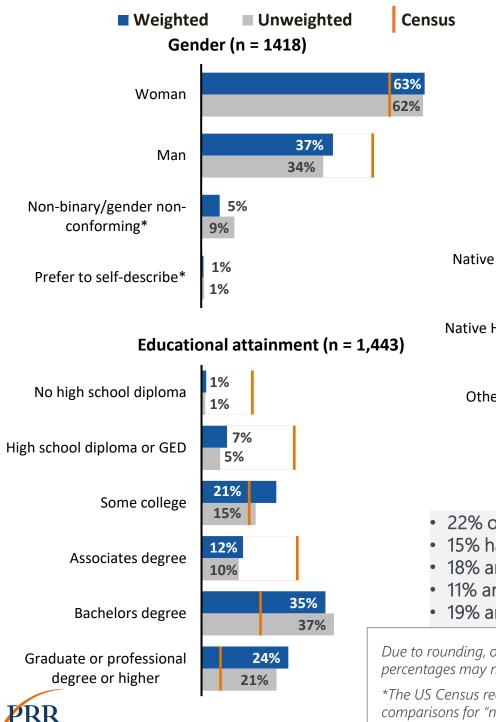


Age (n = 1,446)

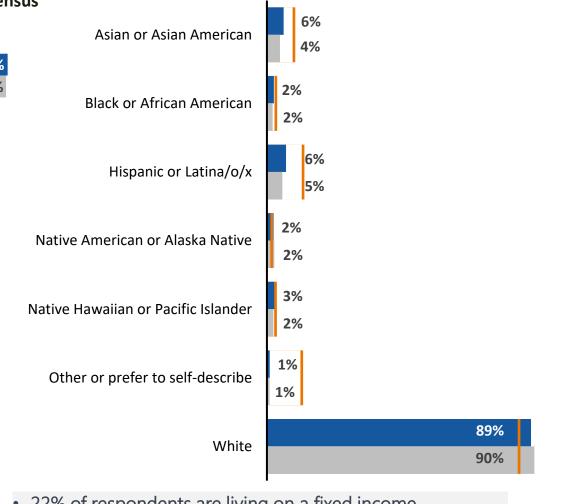




## Survey respondent demographics



#### Race and ethnicity (n = 1,377)



- 22% of respondents are living on a fixed income
- 15% have a disability
- 18% are members of the 2SLGBTQIA+ community
- 11% are experiencing poverty
- 19% are students

Due to rounding, or options where respondents could select multiple answers, percentages may not sum to 100%. Rounding occurs on all demographic slides.

\*The US Census records gender as a binary male/female variable; thus, census comparisons for "non-binary/gender non-conforming" and "prefer to self-describe" are not available.

## Appendices



## Appendix A: neighborhood preference matrix

### What type of neighborhood do you live in currently? What type of neighborhood would you prefer to live in?

Base: all respondents (n = 1,459 & 1,469)

proportion of **all** respondents who would prefer to live in a given neighborhood type (e.g. 5% of respondents would prefer to live in urban core neighborhoods).

Column totals indicate the

Row totals indicate the proportion of all respondents who currently live in a given neighborhood type (e.g. 29% of respondents live in suburban neighborhoods).

### Preferred Neighborhood

(e.g. <b>29%</b> of respondents live in <b>suburban</b> neighborhoods).			Small-scale	Urban		
Current Neighborhood		Suburban	Residential	Residential	Urban Mixed	Urban Core
	Total %	26%	31%	27%	11%	5%
Suburban	29%	61%	20%	13%	<b>4%</b>	3%
Small-scale Residential	28%	13%	55%	23%	5 7%	2%
Urban Residential	31%	11%	24%	44%	15%	6%
Urban Mixed	8%	19%	18%	26%	33%	4%
Urban Core	4%	7%	14%	29%	5 10%	39%

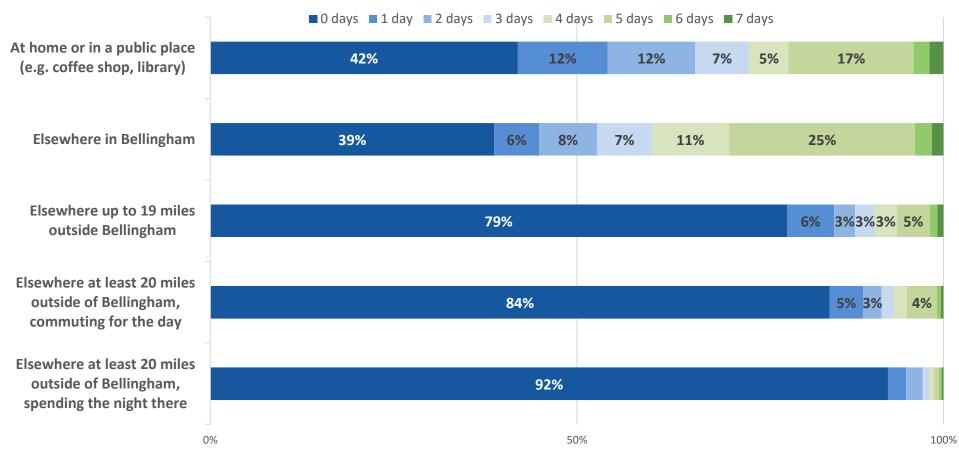
Cell percentages indicate the proportion of respondents currently living in the row neighborhood who would prefer to live in the column neighborhood type (e.g. 23% of respondents living in small-scale residential neighborhoods would prefer to live in urban residential neighborhoods).



## Appendix B: Detailed travel patterns for employed respondents

## How many days in a typical week do you work from each of the following locations?

Base: respondents who are employed (n = 931)



**39% of employed respondents** said they did not work in Bellingham (other than at home/coffee shop/etc) at all in a typical week. This could include those working from home and places outside the city. Excluding overnight travel for work, **15% of employed respondents** said they commute at least 20 miles outside of Bellingham at least once a week. This could be somewhere else in Whatcom County or further away like Seattle.

25

## **Appendix C: Survey invitation postcards**

#### PC 1, Option 1

#### You have been selected for Bellingham's Housing Preference Survey!

The City evaluates housing needs and priorities regularly, but right now we are in our biggest push in 10 years. And we want to hear from you! Providing feedback should only take about 10 minutes, and you could win a \$100 gift card.

All voices matter, and our community includes a diversity of people. The City of Bellingham wants our housing plan to take many perspectives into account.

#### Please complete the survey by December 10, 2023, for a chance to win one of ten \$100 gift cards.

You can take the survey in one of the following ways:

- Online link: bellinghamsurvey.com/en
- QR code: Hover your smartphone or tablet camera over the image on the right
- · You will need to enter this code to access the survey: XXXXX

If you have any questions or comments, please contact PRR (the independent firm the City of Bellingham hired to complete the research) at research@prrbiz.com.

Thank you for your participation!

The Bellingham Plan Team 360.778.8310 • thebellinghamplan@cob.org Planning & Community Development Dept. City of Bellingham

#### ¡Usted ha sido seleccionado/a para participar en la encuesta sobre preferencias de vivienda de Bellingham!

La ciudad de Bellingham evalúa periódicamente las necesidades y prioridades en materia de vivienda, pero ahora mismo nos encontramos en el mayor esfuerzo de los últimos 10 años. ¡Queremos conocer su opinión! Solo le llevará unos 10 minutos dar su opinión v tendrá la oportunidad de ganar una tarjeta de regalo de \$100.

Todas las opiniones son importantes y nuestra comunidad abarca una gran diversidad de personas. La ciudad de Bellingham quiere que este plan de vivienda tenga en cuenta varias perspectivas.

Realice la encuesta antes del 10 de diciembre de 2023 y tendrá la oportunidad de ganar una de diez tarjetas de regalo de \$100.

Puede realizar la encuesta de una de las siguientes maneras:

- En línea: bellinghamsurvey.com/es · Con un código QR: Escanee el código que
  - aparece a la derecha con la cámara de su teléfono o tableta Necesitará ingresar este código para acceder a la



Si tiene alguna pregunta o comentario, puede enviar un correo electrónico a PRR (la agencia independiente contratada por el Ayuntamiento de Bellingham para llevar a cabo el estudio): research@prrbiz.com

¡Gracias por su participación! El equipo del Plan de Bellingham

encuesta: XXXXX

360.778.8310 • thebellinghamplan@cob.org Departamento de Planificación y Desarrollo Comunitario Avuntamiento de Bellingham

PC 2. front

### Initial postcard, mailed on November 10<sup>th</sup>, 2023

Earlier in November, the City of Bellingham invited you to take a 10-minute survey to help plan for the future housing needs of the community. If you already completed the confidential survey, thank you! If not, please take the survey by December 10, 2023 for a chance to win one of ten \$100 gift cards.

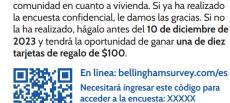


Go to: bellinghamsurvey.com/en You will need to enter this code to access the survey: XXXXX

If you have any questions or comments, please contact PRR (the independent firm the City of Bellingham hired to complete the research) at research@prrbiz.com or (206) 462-6385.

Thank you for your participation!

The City of Bellingham Planning & Community Development Dept. (360) 778-8300 • planning@cob.org



A principios de noviembre, la ciudad de Bellingham

para planificar mejor las futuras necesidades de la

le invitó a realizar una encuesta de 10 minutos

Si tiene alguna pregunta o comentario, puede enviar un correo electrónico a PRR (la agencia independiente contratada por el gobierno de la ciudad de Bellingham para llevar a cabo el estudio) research@prrbiz.com al (206) 462-6385.

¡Gracias por su participación!

El gobierno de la ciudad de Bellingham Departamento de Planificación y Desarrollo Comunitario (360) 778-8300 • planning@cob.org

Reminder postcard, mailed on November 30<sup>th</sup>, 2023

## **Appendix C: Survey recruitment through outreach channels**

Chuckanut Health Foundation ★ Favorites · November 30 at 10:30 AM · 🚱

Housing is essential to community health. And it's clear there's extraordinary need in our community. The City of Bellingham is conducting a survey to understand housing needs and plan for housing in our community.

Your voice can make a difference. What do you think about the future of housing in Bellingham? Those 18 and up who complete the survey can enter to win a \$100 gift card.

Follow the link to take the survey by December 10th: Survey in English: https://bellinghamsurvey.com/cbo-en Survey in Spanish: https://bellinghamsurvey.com/cbo-es

Photo credit: Brennan Drew



#### **CALLING ALL WESTERN STUDENTS:**

....

## **HELP SHAPE THE FUTURE OF HOUSING IN BELLINGHAM!**

TAKE THE SURVEY BEFORE DEG. 10TH FOR A CHANCE TO WIN A \$100 GIFT GARDI

#### ENGLISH



SPANISH:







Kulshan Community Land Trust December 9, 2023 · 🕥

There's still time to help shape the future of housing in Bellingham!

The City of Bellingham is studying housing needs, priorities, and barriers to better prepare for the future of our community. Complete the survey by December 10th and enter to win a \$100 gift card!

In English: https://bellinghamsurvey.com/cbo-en En Español: https://bellinghamsurvey.com/cbo-es

Photo credit: Brennan Drew



Ok, let's try this again! Apologies for the inconvenience, but the access code glitch has now been fixed! 🙌

In The City of Bellingham's Housing Preference Survey will help plan for our community's future based on housing needs, priorities, locations, and costs.

You can help by taking this survey by December 10th: h... See more





C Comment

View more comments

n Like



Sec

Great survey, I would love to not see sky rise apartments though. Those are not family friendly at all.



C Comment



## Appendix C: Survey recruitment through outreach channels

#### The Whatcom Dream November 14, 2023 · 🚱

Mr The City of Bellingham's Housing Preference Survey will help plan for our community's future based on housing needs, priorities, locations, and costs,

You can help by taking this survey by December 10th: https://bellinghamsurvey.com/cbo-en

PLUS, survey participants who are 18+ can enter to win a \$100 gift card!... See more



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Kulshan Community Land Trust November 15, 2023 - 🕲

What do you think about the future of housing in Bellingham?

🖒 Like

The City of Bellingham is conducting a survey to understand housing needs and plan for housing in our community. Share your voice by completing the survey below by December 10th. Those 18 and over will be entered to win a \$100 gift card!

In English: https://bellinghamsurvey.com/cbo-en En Español: https://bellinghamsurvey.com/cbo-es

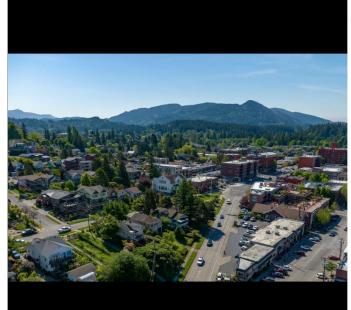
Photo credit: Eric Vanvalkenburg





Like

Comment

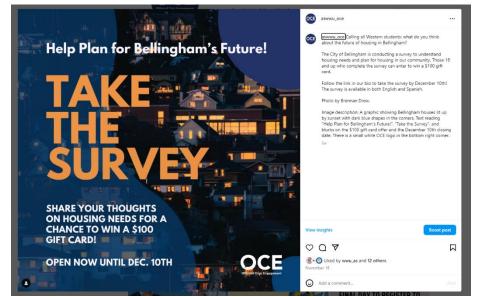




chuckanuthealthfoundation Bellingham is growing, and access C to housing for our current and future community is critical. You can help shape the future of housing in Bellingham by taking this short survey

Survey in English: https://bellinghamsurvey.com/cbo-en Survey in Spanish: https://bellinghamsurvey.com/cbo-es

The City of Bellingham is studying housing needs, priorities, and barriers to better prepare for the future of our community. Complete the survey by December 10th and enter to win a \$100 gift card!

O O V Eiked by kat.jams and 15 others 

## Appendix D: List of community partners

Thank you to our community partners for helping to share the survey:
Associated Students of WWU
Bellingham School District
Chuckanut Health Foundation
El Agave
El Sueñito Brewing Company
Kulshan Community Land Trust
Lighthouse Mission Ministries
Tacos El Tule
Taco Lobo
The Whatcom Dream
Western Washington University



## Appendix E: Survey mode and language distribution

Recruitment method	English link	Spanish link
Postcard (address- based)	1,151	15
Outreach	300	9

Language	Number of responses
English	1,463
Spanish	12

\* Participants could switch the survey language between English and Spanish at any time. Thus, while 24 participants accessed the survey using a Spanishlanguage link, only 12 participants completed the survey in Spanish.



Bellingham Housing Preference Survey	4. Which of the following best describes your living arrangement?
1. Are you 18 years or older? * C Yes C No	C Own my home C Other arrangement (please specify):
2. Please enter the <b>access code</b> provided in your survey invitation.	<ul> <li>5. Including yourself, how many people are in your household? Only include people you would plan to relocate with.</li> <li>1</li> <li>2</li> <li>3</li> </ul>
3. What part of Bellingham do you live in?*	c 4 c 5
<ul> <li>1 (landmarks in this area include Birchwood Center, Cornwall Park, and Bellingham Technical College)</li> </ul>	C 6 or more
<ul> <li>2 (landmarks in this area include Western Washington University, Maritime Heritage Park, and downtown)</li> </ul>	
<ul> <li>3 (landmarks in this area include Fairhaven, Taylor Dock, and Boulevard Park)</li> </ul>	6. Do you have any additional roommates that live with you now?
<ul> <li>4 (landmarks in this area include Whatcom Community College, Cordata Park, and Sunset Square)</li> </ul>	C No
<ul> <li>5 (landmarks in this area include Roosevelt Park, Lake Whatcom, and Barkley Village)</li> </ul>	

- 6 (landmarks in this area include Civic Stadium, Lake Padden Park, and Kulshan Middle School)
- C I don't currently live in Bellingham, but would like to.
- PRR

7. In addition to adults between 18 and 64, does your household include anyone from the following groups? (Please select all that apply):

- Adults age 65+
- Children under 5 years of age
- Children from 5 to 18 years of age
- None of these

### 8. We want to show survey questions that are relevant to you. Please select all that apply to you in a typical week.

- Employed full-time (including self-employed and/or working multiple parttime jobs)
- Employed part-time (including self-employed)
- Student full-time
- Student part-time
- Unemployed or furloughed
- Retired
- Unable to work or not looking for employment (for example, due to a disability or caregiver role)
- Other (please tell us more):

#### 9. Do you go to college or university in Bellingham?

- Yes
- o No

## 10. When choosing the ideal location to live, please select all the options that are important to you. Please select at least three options in this question. \*

- Is close to small corner stores and/or restaurants
- Is close to neighborhood services such as drug stores/dry cleaners/larger grocery stores
- Is close to jobs
- Is close to parks/open space and/or a trail system
- Feels safe
- Is quiet
- Is close to K-12 schools
- □ Is close to college/university
- Is close to a bus stop/public transit
- □ Is safe for bicyclists and/or pedestrians
- Is close to healthcare services
- Is close to friends or family in Bellingham
- Is close to senior services or community services
- Is close to childcare



11. When choosing the ideal place to live, please select all of the options that are important to you. Please select at least three options in this question. \*

- Studio unit
- 1 bedroom
- 2 bedrooms
- 3 bedrooms
- 4+ bedrooms
- Has an office space in addition to the bedrooms listed above
- No shared floors or ceilings with neighbors
- No shared walls with neighbors
- One-story home and/or accessibility features
- Community spaces (example gym/pool/party room)
- Private yard/outdoor space
- Shared yard/outdoor space
- Home feels spacious
- Has a dedicated parking space
- Has an easily accessible workshop or storage area (for bikes and/or seasonal items)
- Quality of construction and condition

13. Below are the housing and neighborhood preferences you said were important to you in the previous questions. Please drag the <u>top five</u> most important ones to the right.

Drag items from the left-hand list into the right-hand list to order them.

One bedroom (do not select if a studio unit is acceptable)	~	
Additional bedroom	<i>,</i> *	
Additional bedroom	~	
Additional bedroom	~	

Note: all other response options were piped in based on respondents' selections in questions 10 and 11.



#### 14. What best describes your current living arrangement?

- Single family detached house
- Townhouse, duplex, triplex, fourplex, basement unit, or attached dwelling unit (i.e. a separate living space within an existing home)
- Backyard cottage or detached additional dwelling unit (i.e. a separate living space on the same property of an existing home)
- Apartment or condo building with more than four units
- Apartment or condo building with a specific tenant population (e.g. senior living, student residence hall)
- Manufactured housing community
- C Home on wheels (e.g. mobile tiny home, van or camper living, etc.)
- Unhoused
- Other (please specify):

#### 15. What type of neighborhood do you live in currently?

- Suburban
- C Small-scale Residential
- o Urban Residential
- Urban Mixed
- Urban Core
- Other (please specify):

#### 16. What type of neighborhood in Bellingham would you prefer to live in?

- Suburban
- o Small-scale Residential
- Urban Residential
- Urban Mixed
- Urban Core

#### 17. How satisfied are you currently with your housing situation?

- Very satisfied
- Satisfied
- Neutral
- Dissatisfied
- Very dissatisfied

#### 18. What are the main reasons you are not satisfied?

- Not close to small corner stores, cafes, and/or restaurants
- Not close to neighborhood services like drug stores, dry cleaners, and/or larger grocery stores
- Not close to jobs
- Not close to a park, open space, or trail system
- Doesn't feel safe
- Is too loud
- Doesn't fit in my budget



		Linete	L'anneur kart	L'encerte et	Uneter	
Not close to K-12 schools		Scenario	prefer	Somewhat prefer	Preter	
Not close to college/university		1	scenario 1	scenario 2	2	
Not close to a bus stop/public transit	Single buildings that look like the					Buildings that include distinctly
Not safe to bike to, around, and from	could be a single home but are					separate housing units, whether
Not close to healthcare services	divided into	с	с	C	C	attached or
Not close to friends or family in Bellingham	multiple units (i.e., shared porch and/or					detached (i.e., separation between units
Not close to senior services or community services	single entrance)					and entrances)
Not close to childcare	Porches and/or					
Not enough bedrooms	windows facing the street or					Privacy with
Doesn't have an office space	courtyard and other homes,	с	с	c	c	homes oriented away from the
Shared floors/ceilings with neighbors	providing opportunities for					street and one another
Shared walls with neighbors	community interaction					
Not enough accessibility features	Many housing					Few other homes
No community spaces (e.g. gym, pool, party room, etc.)	units near your home and good					near yours and no access to
No private yard/outdoor space	access to public	с	с	с	c	public transit and
No shared yard/outdoor space	transit and/or bicycle and					limited or no sidewalks and
Home doesn't feel spacious	pedestrian infrastructure					bicycle infrastructure
Doesn't have a dedicated parking space	Live in a home	c	c	c	c	Live in a home
Doesn't have an easily accessible workshop or storage area (e.g., for	you own	0	C C	0	C.	you rent
bikes, seasonal items)	Large private					No private outdoor space
Poor quality of construction or condition	outdoor space (e.g., yard, patio				-	but easy access
Other (please specify)	adjacent to your	C	с	C	C	to local park or shared
	home but farther from local parks					community outdoor space
						The same
	Neurotester					number of homes
Trade-off/Housing types	New suburban housing where					stacked together as multi-story
10. Which cooperin would you profer?	existing trees are cleared and	1				residential buildings with
19. Which scenario would you prefer?	replaced with	С	C	0	C	grouped parking
	al a ta a di sa ci s	-				late lassing second



detached nousing and less mature landscaping iots, leaving room for several clusters of preserved large trees

di na mendari dan

20. What kinds of living arrangements are you interested in within the next few years? Select all that interest you, recognizing the potential cost savings and impacts of these types of arrangements.

- Rent a bedroom from an individual homeowner, sharing living spaces
- Rent out a bedroom(s) in a home you own and live in, sharing living spaces
- Live with roommate(s), all renting from offsite property owner
- Rent a room with its own bathroom in a building with shared community amenities like kitchens and entertainment space
- Rent a room in a building with shared bathrooms, kitchen, and lounge spaces (e.g., a dormitory or co-op building)
- None of these

21. How many people in your household (including yourself) work from home at least once a week? Do not include roommates.

c 0

- c 1
- c 2
- C 3+

### 22. How many days in a typical week do you work from each of the following locations?

	0 days	1 day	2 days	-	4 days	5 days	6 days	7 days
At home or in a public place (e.g. coffee shop, library)	c	с	с	с	с	с	с	с
Elsewhere within Bellingham	c	0	0	0	0	C	С	0
Elsewhere up to 19 miles outside Bellingham	¢	с	с	с	с	с	с	с
Elsewhere at least 20 miles outside of Bellingham, commuting for the day	c	c	c	с	с	c	c	c
Elsewhere at least 20 miles outside of Bellingham, spending the night there	¢	c	с	с	с	с	с	с
Enter another option	¢	c	с	с	с	с	с	с

#### 23. How many years have you lived in Bellingham?

- Less than 1 year
- 1-3 years
- 4-7 years
- 8+ years



24. What are the reason(s) you recently moved to Bellingham? Please select all that apply.

- Personal life event (e.g. need to care for a parent)
- Professional opportunity (e.g. got a new job)
- Personal preference (e.g. enjoy Bellingham's leisure activities)
- Economic motivation (e.g. cost of housing)
- Other (please tell us more):

25. What are the reason(s) you would be interested in moving to Bellingham? Please select all that apply.

- Personal life event (e.g. need to care for a parent)
- Professional opportunity (e.g. got a new job)
- Personal preference (e.g. enjoy Bellingham's leisure activities)
- Economic motivation (e.g. cost of housing)
- Other (please tell us more):

26. In the past year, have you considered moving out of Bellingham?

- o Yes
- O No

27. What are the reason(s) for you to consider leaving Bellingham? Please select all that apply.

- Personal life event (e.g. need to care for a parent)
- Professional opportunity (e.g. got a new job)
- Personal preference (e.g. prefer leisure activities elsewhere)
- Economic motivation (e.g. cost of housing)
- Other (please tell us more):

28. Did we miss anything? Is there anything else about housing you would like to share with the City of Bellingham?

- 29. What gender(s) do you identify with? Select all that apply
  - 🗆 Woman
  - 🗌 Man
  - Non-binary/gender non-conforming
  - Prefer to self-describe:
  - Prefer not to disclose



#### 30. Age group:

- c 18-24 years
- c 25-34 years
- c 35-44 years
- C 45-54 years
- c 55-64 years
- c 65-74 years
- c 75 years or older
- Prefer not to disclose

## 31. What race(s)/ethnicity(ies) do you most closely identify with? Select all that apply.

- Asian or Asian American
- Black or African American
- Hispanic or Latina/o/x
- □ Native Hawaiian or Pacific Islander
- Native American or Alaska Native
- White
- Other or prefer to self-describe:
- Prefer not to disclose

## 32. Do you self-identify as any of the following? Please select all that apply.

- A person with a disability
- A recent immigrant to the US (within the last 5 years)
- A student
- An international student
- A member of the 2SLGBTQIA+ community
- A person who is a migrant worker
- A person experiencing poverty
- A person experiencing homelessness
- A person living on a fixed income
- A person with limited mobility
- An elderly person
- Prefer not to disclose



24. What are the reason(s) you recently moved to Bellingham? Please select all that apply.

- Personal life event (e.g. need to care for a parent)
- Professional opportunity (e.g. got a new job)
- Personal preference (e.g. enjoy Bellingham's leisure activities)
- Economic motivation (e.g. cost of housing)
- Other (please tell us more):

## 25. What are the reason(s) you would be interested in moving to Bellingham? Please select all that apply.

- Personal life event (e.g. need to care for a parent)
- Professional opportunity (e.g. got a new job)
- Personal preference (e.g. enjoy Bellingham's leisure activities)
- Economic motivation (e.g. cost of housing)
- Other (please tell us more):

#### 26. In the past year, have you considered moving out of Bellingham?

- Yes
- O No

## 27. What are the reason(s) for you to consider leaving Bellingham? Please select all that apply.

- Personal life event (e.g. need to care for a parent)
- Professional opportunity (e.g. got a new job)
- Personal preference (e.g. prefer leisure activities elsewhere)
- Economic motivation (e.g. cost of housing)
- Other (please tell us more):

28. Did we miss anything? Is there anything else about housing you would like to share with the City of Bellingham?

- 29. What gender(s) do you identify with? Select all that apply
  - 🗆 Woman
  - 🗌 Man
  - Non-binary/gender non-conforming
  - Prefer to self-describe:
  - Prefer not to disclose



#### 33. What is your highest level of education completed?

- No high school diploma
- High school diploma or GED
- Some college
- Associate's degree, occupational or academic
- Bachelor's degree
- Master's degree
- Professional degree
- Doctoral degree
- Other (please specify):
- Prefer not to disclose

34. What was your total household income before taxes in 2022? Your best guess is fine.

- C Under \$25,000
- c \$25,000 to \$49,999
- c \$50,000 to \$74,999
- c \$75,000 to \$99,999
- c \$100,000 to \$149,999
- c \$150,000 or more
- Prefer not to answer

35. What's your 5-digit zip code?

### 36. What county do you live in?

Adams County Asotin County Benton County Chelan County Clallam County Clallam County Columbia County Cowlitz County Cowlitz County Ferry County Ferry County Franklin County Garaited County Grant County Grant County Grays Harbor County Island County Grays Harbor County Island County King County Kitsap County Lewis County Lincoln County Mason County Pend Oreille County Pierce County Skagit County Skagit County Skagit County Stevens County Stevens County Stevens County Wahkiakum County Walkakum County Walkiakum County Walkiakum County Whitman County None of the above



37. Your feedback is important to us. What's the best way for the City to let you know about opportunities to provide your feedback? Please select your top three:

- Posters/flyers in the community
- Tabling at events
- Social media
- News outlets
- Emails
- Through your neighborhood school, neighborhood association, or other neighborhood group?
- Other (please specify):

38. Thank you for participating in this survey! Do you want to enter your name and email for a chance to win one of ten \$100 gift cards?

O No

 Yes (you will be redirected to a new page to separate your survey answers from your contact information).



## Appendix G: Demographic comparison between Census and survey

	Census	Unweighted respondents	Difference	Weighted	Difference
Age Group	Centration				Dijjerence
18-24 years	23%	9%	-14%	22%	-1%
25-34 years	19%	15%	-5%	22%	3%
35-44 years	15%	20%	5%	15%	0%
45-54 years	12%	14%	3%	11%	0%
55-64 years	10%	15%	5%	9%	0%
65-74 years	13%	19%	6%	12%	-1%
75 years or older	9%	9%	0%	9%	0%
Income					
Under \$25,000	2	1% 14%	-7%	21%	0%
\$25,000 to \$49,999	1	7% 19%	1%	22%	5%
\$50,000 to \$74,999	2	0% 17%	-3%	16%	-4%
\$75,000 to \$99,999	1	3% 14%	1%	12%	-1%
\$100,000 to \$149,999	1	6% 19%	3%	15%	-1%
\$150,000 or more	1	3% 18%	5%	13%	0%
Race/Ethnicity					
Asian or Asian American		9% 4%	-4%	6%	-3%
Black or African American		3% 2%	-1%	2%	0%
Hispanic or Latina/o/x	1	2% 5%	-7%	6%	-5%
Native Hawaiian or Pacific Islander		1% 2%	1%	2%	1%
Native American or Alaska Native		2% 2%	0%	3%	0%
White	8	4% 90%	6%	89%	4%



## **Appendix H: Regions**



Region 1 (**14%** of respondents): landmarks in this area include Birchwood Center, Cornwall Park, and Bellingham Technical College

Region 2 (**26%** of respondents): landmarks in this area include Western Washington University, Maritime Heritage Park, and downtown

Region 3 (**15%** of respondents): landmarks in this area include Fairhaven, Taylor Dock, and Boulevard Park

Region 4 (**11%** of respondents): landmarks in this area include Whatcom Community College, Cordata Park, and Sunset Square

Region 5 (**19%** of respondents): landmarks in this area include Roosevelt Park, Lake Whatcom, and Barkley Village

Region 6 (**12%** of respondents): landmarks in this area include Civic Stadium, Lake Padden Park, and Kulshan Middle School

(3% of respondents stated that they do not currently live in Bellingham)

