

California Master Plan for Aging

Research Subcommittee Meeting

August 26, 2020 | 1 p.m. – 4 p.m.



Meeting Logistics

- **Telephone or webinar (Zoom) only - *No in-person meeting***
 - Join by phone: 888-788-0099
 - Webinar: Join by smart phone, tablet, or computer
 - Meeting ID: 918 9098 4691 Password: 258
 - Live captioning streamed through webinar
 - Meeting materials will be posted online



Public Comment

Public comments during meeting, as on agenda and announced:

- Attendees joining by **phone**, *press* *9 on your dial pad to join line. The moderator will announce the last 4 digits of your phone number and will unmute your line.
- Attendees joining by **webinar (Zoom)**, *click* the raise hand button to join line. The moderator will announce your name or your last 4 digits of your phone number and will unmute your line.
- For additional public comment and feedback, send emails to Engage@aging.ca.gov.



AARP California: Meeting Guidelines

1. Start and end on time.
2. One person speaks at a time.
3. Be fully present.
4. Use respectful language and tone.
5. Assume good intentions.



Welcome & Introductions

Kim McCoy Wade

Director, California Department of Aging



Research Subcommittee Members (Goals 1-2)

Goal 1: Long Term Services and Supports & Caregiving

- Gretchen Alkema, PhD, The SCAN Foundation
- Donna Benton, PhD, USC Leonard School of Gerontology (**Equity Work Group Member**)
- Kathleen Kelly, Family Caregiver Alliance
- Kathryn G. Kietzman, PhD, UCLA Center for Health Policy Research

Goal 2: Livable Communities and Purpose

- Laura Carstensen, PhD, Stanford Center on Longevity
- Stacey Moore, AARP California
- Jeannee Parker Martin, LeadingAge California
- David Ragland, PhD, School of Public Health, UC Berkeley



Research Subcommittee Members (Goals 3-4)

Goal 3: Health and Well-Being

- Zia Agha, MD, West Health
- Janet C. Frank, DrPH, UCLA Fielding School of Public Health
- Shireen McSpadden, San Francisco County Department of Aging and Adult Services

Goal 4: Economic Security and Safety

- Karen D. Lincoln, PhD, University of Southern California (***Equity Work Group Member***)
- Nari Rhee, PhD, UC Berkeley Center for Labor Research and Education
- Ramon Castellblanch, PhD, California Alliance of Retired Americans



Research Subcommittee Members

- David Lindeman, PhD, Center for Information Technology Research in the Interest of Society
- Sharon Nevins, LCSW, County of San Bernardino Department of Aging and Adult Services – Office of the Public Guardian
- Marty Omoto, CA Disability-Senior Community Action Network (CDSCAN)
- Jennifer Breen, California Association of Health Facilities
- Derek Dolfie, League of California Cities
- Christopher Langston, PhD, Archstone Foundation



Research Subcommittee Meeting Timeline



Meeting Agenda

1. Welcome & Introductions
2. Equity Work Group's MPA Evaluation & Assessment Recommendations
3. Research Agenda Overview & Discussion
4. Data Dashboard Discussion, Part 1 (Goals 1 & 2)
5. Break
6. Data Dashboard Discussion, Part 2 (Goals 3 & 4)
7. Public Comment
8. Next Steps & Adjourn

Equity Work Group's MPA Evaluation & Assessment Recommendations

Karen D. Lincoln, PhD

University of Southern California



Equity Work Group Recommendations Evaluation & Assessment

- Develop an inclusive assessment and evaluation plan to identify gaps in data, priority problems, select appropriate outcome indicators, set targets, and measure results.
- In recognition that there is a paucity of data on the experience of diverse older adults and their families, identify available tools and frameworks to identify local factors that determine inequity in community conditions (Such as CA Healthy Places Index, CA Health Interview Survey, Elder Economic Security Standard)

Equity Work Group Recommendations Evaluation & Assessment

- Prioritize the development and use of reliable disparities-sensitive and equity measures to assess the MPA
- Report performance data stratified by race, ethnicity, language, socioeconomic status, age, sex, gender identity, sexual orientation, disability, and other demographic factors

Research Agenda Overview & Discussion

Laura Carstensen, PhD

Stanford Center on Longevity

David Lindeman, PhD

Center for Information Technology Research in the Interest of Society



Research Agenda for the Master Plan for Aging

MPA RESEARCH SUBCOMMITTEE

2020

Mission

- To achieve a deep understanding of the core needs of older Californians, a research agenda will be pursued in parallel to the implementation of the MPA in order to ensure that the MPA is having its intended purpose by monitoring changes and providing economic projections about the relative cost-savings of specific efforts and the overall plan. This research program - led by an alliance of world-class researchers and guided by a advisory group of policy makers, practitioners, advocates, older adults, and people with disabilities -- will assess the current state of aging in California with a focus on gaps in status by region, ethnicity, race, gender, and income. The proposed partnership across public and private sectors will ensure the outcomes of the MPA are evaluated, inequities are identified, and evidence-guided modifications are made efficiently so that all Californians can age well.

Specific Aims (1)

- 1) Create a consortium of expert researchers, experienced policymakers, and aging and disabled Californians who are charged with identifying key questions and setting benchmarks for achievable goals over time.
- 2) Create an alliance of researchers across California's world-class universities and research bodies who will oversee the integration of existing data on aging Californians across all CHHS departments and other state programs; identify data gaps and, where needed, collect additional data so that comprehensive assessments of the effectiveness of the MPA is possible.

Specific Aims (2)

1) Use the data to:

- Analyze and identify disparities by gender, race/ethnicity, sexual orientation, income, & geography to provide empirical evidence about the status of subgroups, and over time identify who is and who is not benefitting from the MPA goals so that identified inequities can be targeted and remedied expeditiously.
- Maintain an up-to-date and accessible MPA data dashboard for use by policy makers and concerned citizens
- Use the data dashboard to conduct rapid response analyses to answer pressing MPA policy questions by state, regions, and counties
- Provide an annual “state of the state” assessment of the aging population.
- Model the future elderly population with and without recommended changes by the MPA, the projected costs under different scenarios, and the ultimate cost savings related to MPA implementation
- Model the expected social, and health outcomes of MPA implementation

Specific Aims (3)

- 1) The consortium will vet and advise researchers and policymakers statewide to ensure that proposed aging research and program/policy evaluation is timely, actionable, person-centered, and translatable into MPA policy.
- 2) The consortium will identify data gaps and recommend new data collection and/or analysis efforts.
- 3) The consortium will seek funding for traineeships to lift up the next generation of scientists, gerontologists and aging policy experts in California to continue to ensure our state meets the needs of older adults and people with disabilities in generations to come.

Three Components

- 1) An advisory body of experts (i.e. consortium)** including California researchers, policymakers, and other stakeholders (including consumers) charged with overseeing core projects and to ensure that the overall MPA goals and objectives are achieved.
- 2) A University-based research Alliance** charged with generating state of the art analysis that simulates future scenarios about an aging California, disseminates MPA research at state and national conferences, and trains future generations of aging and health policy experts who are both deeply familiar with the needs of older people and technically skilled in cutting edge research approaches.

Three Components

- 3) A funded “Data Action Center”** (a.k.a. data warehouse) that will work closely with the state to integrate data from several agencies/programs, oversee the MPA data dashboard, execute data use agreements, and ensure HIPAA compliance across research studies.
- The Center will develop webinars about available data that enable individuals and agencies to answer questions they raise, review applications for data access, and assist individual researchers with study design, research questions, and analysis.
 - The Center will conduct rapid response analysis for state policymakers and evaluators to answer pressing policy questions related to MPA implementation.

Expected outcomes

- Ongoing evaluation of MPA implementation
- Connecting disparate state data sources and filling data gaps to provide evidence to make sound and equitable policy decisions.
- Creating an unprecedented a policy collaborative across sectors: Policymakers, Academics, Advocates, Service Providers and Consumers to bridge the divide between aging research ->aging policy-> and service delivery in California.
- Documented cost savings through more efficient, evidence-based service provision.
- Improved quality of life for aging Californians.
- A new generation of policy makers and academics who understand how to work in together to implement evidence-based policy that is age-, disability-, and dementia-informed.

Data Dashboard Discussion, Part 1 (Goals 1 & 2)

Zia Agha, MD

West Health

Terri Shaw

Moderator



A photograph of an elderly couple smiling and petting a dog, overlaid with a blue gradient and a dot pattern. The word "Overview" is written in white text across the center.

Overview

Internal Process for CDPH & WHI

Prioritization of candidate measures for Goals 1-4

Identify appropriate data sources for each indicator

- Publicly available
- Data update frequency
- Demographic data details (e.g. race, payer, age)
- Time series capabilities

Determining themes across indicators

- Appropriateness of data
- Expertise of dataset

Developing Narratives

- Review of data sets
- Determining important data points to highlight
- Developing storyline

Building Prototype Dashboards

- Data Visualization Sketches
- Selecting appropriate data visualization formats
- Use of color, size, shape, and labels to highlight key messages

Indicators Discussion: Questions to Keep in Mind

- Do the identified indicators adequately serve as a snapshot of the goals/objectives for MPA Data Dashboard version 1.0 or is there a significant priority not reflected?
- To the extent that some goals/objectives are missing person- or system-level indicators, how should we address the gaps going forward for future dashboard prototypes?
- What should the approach be for setting targets & benchmarks for indicators?
- Are we missing any available data sources that can provide additional context to indicators?



Goal 1: Services & Supports

Research Subcommittee Leads

Gretchen Alkema, PhD, The SCAN Foundation

Donna Benton, PhD, USC Leonard School of Gerontology (**Equity Work Group M**

Kathleen Kelly, Family Caregiver Alliance

Kathryn G. Kietzman, PhD, UCLA Center for Health Policy Research



Goal 1: Long-Term Services & Supports (LTSS)

MASTER PLAN FOR AGING INDICATOR DASHBOARD

| Goal | Objective | Indicator Type | Indicator | Final Data Source | Baseline Year | Baseline Value | 2030 Target Value |
|--|---|----------------|---|----------------------------------|---------------|---|-------------------|
| Services and Supports We will live where we choose as we age and have the help we and our families need to do so. | Objective 1.1: Californians will have access to the help we need to live in the homes and communities we choose as we age. | Person | # of people self-reporting difficulty bathing or dressing | BRFSS | | | |
| | | Person | # of people self-reporting difficulty doing errands alone due to physical, mental, or emotional condition | BRFSS | | | |
| | | Person | # of people self-reporting difficulty walking and climbing stairs | BRFSS | | | |
| | | System | # of safety deficiencies in LTC facilities | OSHPD / CMS Nursing Home Compare | 2018 | Avg. of 4.95 safety deficiencies per licensed bed | |
| | | System | # of licensed bed counts & patients by payment source | OSHPD | | | |
| | Objective 1.2: Californians of all ages will be prepared for the challenges and rewards of caring for an aging loved-one, with access to the resources and support we need. | Person | % of caregivers estimated by county | AARP Caregiver Survey | | | |
| | | Person | demographics of caregivers in CA | AARP Caregiver Survey | | | |
| | | System | | | | | |
| | | System | | | | | |

Long Term Care Utilization & Quality of Care

What are the number of deficiencies at the facility level and county level in perspective to the number of licensed beds at long term care facilities? How are these deficiencies based on percentage of minority population at the facility level?

LTC Facility Type

(All)

Racial Groups

(All)

% of Total Racial Group

4.36% 100.00%



Safety Deficiencies per Bed by Facility

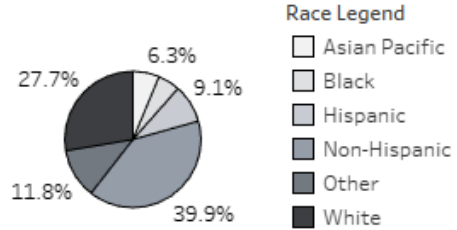
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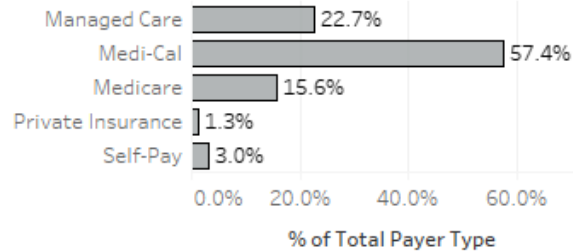
Data Source:

OSHPD 2018 LTC Utilization &
CMS Nursing Home Compare 2018

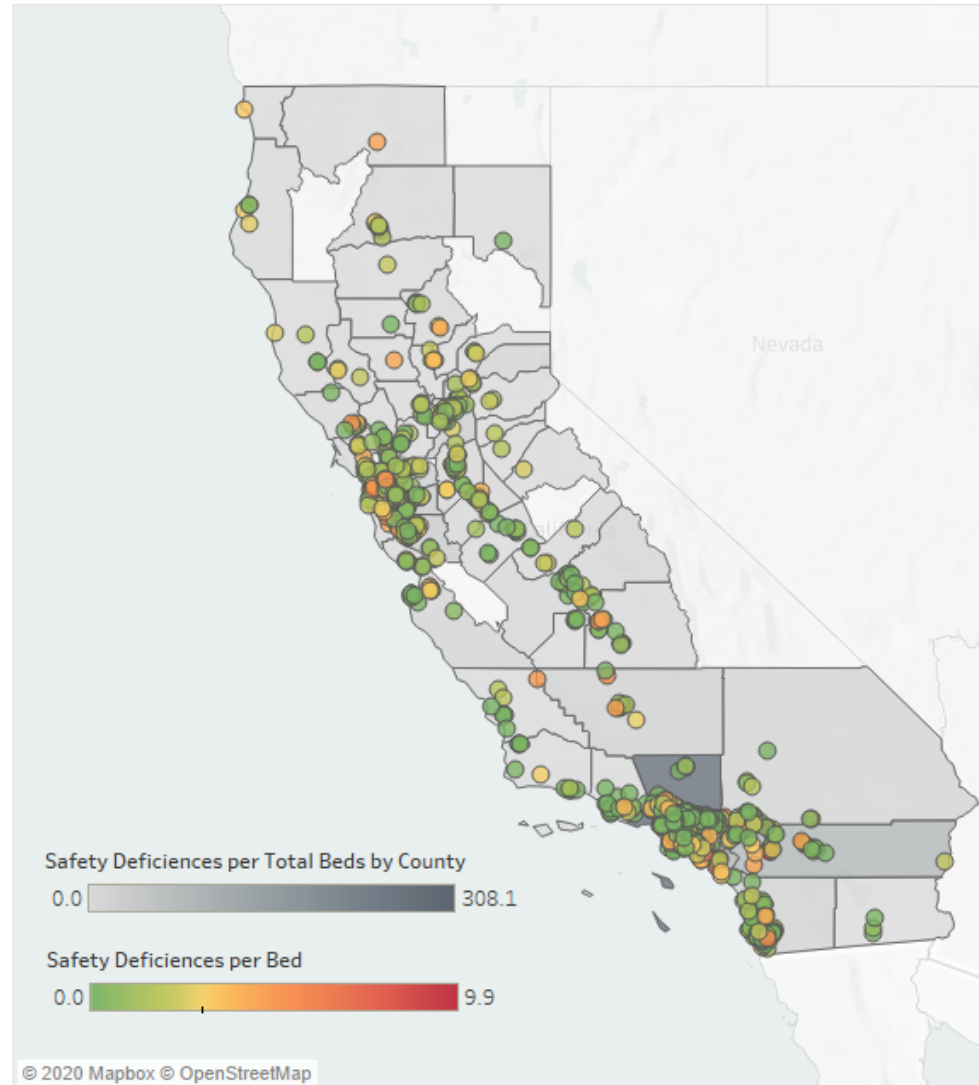
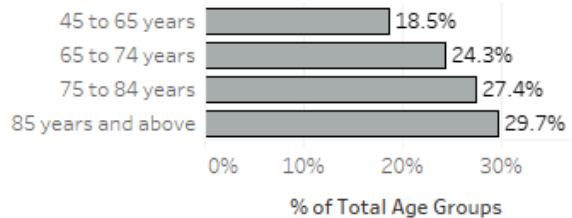
Race



Payer



Age



Dashboard Prototypes - 1

- Description:** The number of deficiencies at the facility and county level in perspective to the number of licensed beds at long term care facilities.

Seniors (65+): California Self-Reported Activities of Daily Living Compared to National Responses

Race

(All)

Education Level

(All)

Employment Status

(All)

Income Level

(All)

Region

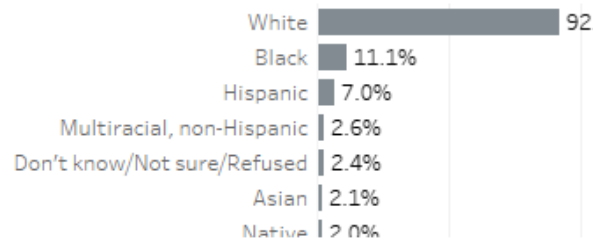
California

Other States

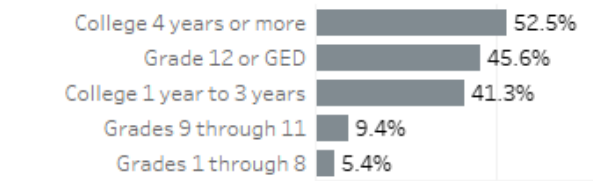
About Data Source

Click Here to See CA Compared to Other States

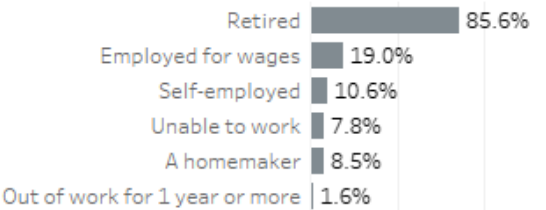
Race



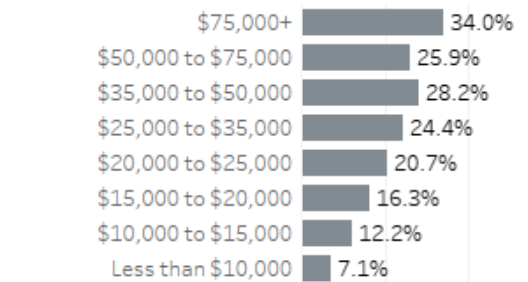
Education Level



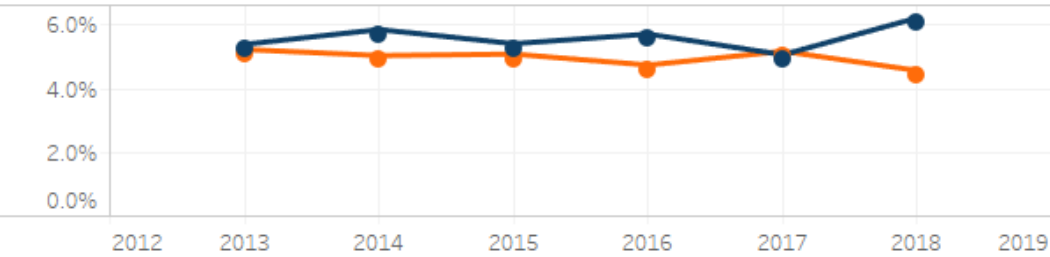
Employment Status



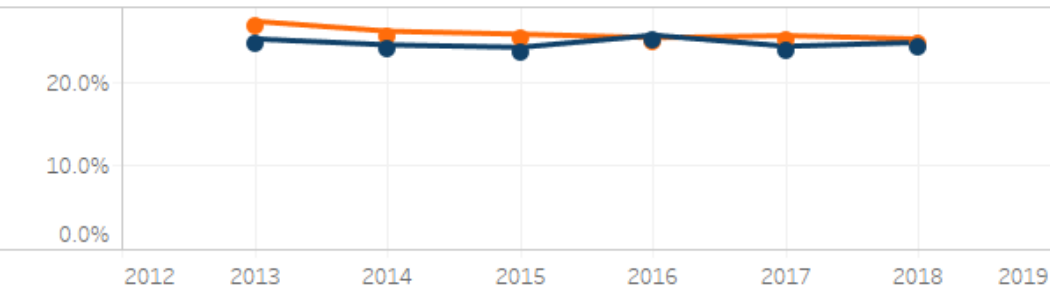
Income Level



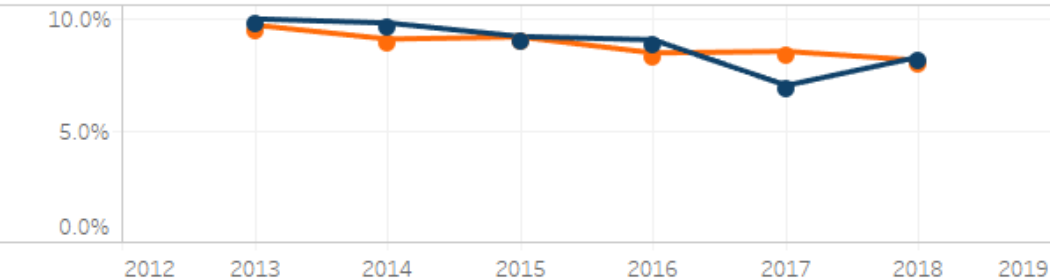
Do you have difficulty dressing or bathing? (% Yes)



Do you have serious difficulty walking or climbing stairs? (% Yes)



Because of a physical, mental, or emotional condition, do you have difficulty doing errands alone such as visiting a doctor's office or shopping? (% Yes)



Dashboard Prototype - 2

Description:
Comparison of overall self-reporting of ADLs/IADLs in California to national averages over time

Indicators Discussion: Goal 1

- Do the identified indicators adequately serve as a snapshot of the goals/objectives for MPA Data Dashboard version 1.0 or is there a significant priority not reflected?
- To the extent that some goals/objectives are missing person- or system-level indicators, how should we address the gaps going forward for future dashboard prototypes?
- What should the approach be for setting targets & benchmarks for indicators?
- Are we missing any available data sources that can provide additional context to indicators?

Goal 2: Livable Communities & Purpose

Research Subcommittee Leads

Laura Carstensen, PhD, Stanford Center on Longevity

Stacey Moore, AARP California

Jeanne Parker Martin, LeadingAge California

David Ragland, PhD, School of Public Health, UC Berkeley



Goal 2: Livable Communities & Purpose

| MASTER PLAN FOR AGING INDICATOR DASHBOARD | | | | | | | | | |
|--|--|----------------|---|-------------------|---------------|----------------|--------------|---------------|-------------------|
| Goal | Objective | Indicator Type | Indicator | Final Data Source | Baseline Year | Baseline Value | Current Year | Current Value | 2030 Target Value |
| Livable Communities & Purpose We will live in and be engaged in communities that are age-friendly, dementia-friendly, and disability-friendly. | Objective 2.1: California's neighborhoods will have the built environment to fully and meaningfully include older adults, people with disabilities, and people of all ages. | Person | % of income spent on housing (CDPH) | ACS | | | | | |
| | | Person | # or % of adults receiving transportation services (MPA) | | | | | | |
| | | System | Number of affordable housing units (CDPH) | | | | | | |
| | | System | % of transit stations and vehicles that are ADA-accessible (MPA) | | | | | | |
| | Objective 2.2: Californians will age with lifelong opportunities for social and civic engagement, volunteering, learning, and leadership. | Person | Share current LGHC indicators for voting engagement and registration, volunteering, and community cohesion (CDPH) | CHIS | | | | | |
| | | Person | | | | | | | |
| | | System | # of senior centers, YMCAs, etc. (unknown) | | | | | | |
| | | System | | | | | | | |

Goal 2: Livable Communities & Purpose

Candidate Measures Tracker

| Measure | | | | | | |
|--------------|--------------------------------------|---------------------------|--|--|--|---|
| Category | Indicator | Attribute | Brief Measure Description | Type of Measure (Descriptive, Person-Level Outcome, System Driver) | Source Name | Source URL |
| Housing | Zero-step entrances | Housing accessibility | Percentage of housing units with a zero-step entrance | | U.S. Census Bureau, | https://www.census.gov/hhes/housing/tenure/b06002-01.html |
| Housing | Availability of multi-family housing | Housing options | Percentage of housing units that are not single-family, detached | | U.S. Census Bureau, | https://factfinder.census.gov/seh/dataproducts/create_tables/00000000010.html |
| Housing | Housing costs | Housing affordability | Monthly housing costs | | U.S. Census Bureau: | https://factfinder.census.gov/seh/dataproducts/create_tables/00000000010.html |
| Housing | Housing cost burden | Housing affordability | Percentage of income devoted to monthly housing costs | | U.S. Department of Housing and Urban Development | http://www.hud.gov/economic-development/research-and-statistics/indicators/metric-housing-cost-burden/ |
| Housing | Availability of subsidized housing | Housing affordability | Number of subsidized housing units per 10,000 people | | Public and Affordable Housing Institute | http://www.pahi.org/publications/affordable-housing-institute-report-on-the-state-of-affordable-housing-in-the-u-s-2018 |
| Housing | Availability of subsidized housing | Housing affordability | Number of subsidized housing units per 10,000 people | | U.S. Housing and Urban Development | https://www.hud.gov/economic-development/research-and-statistics/indicators/metric-housing-cost-burden/ |
| Neighborhood | Access to grocery stores | Proximity to destinations | Number of grocery stores and farmers' markets within a half mile | | Grocery store location | N/A |
| Neighborhood | Access to grocery stores | Proximity to destinations | Number of grocery stores and farmers' markets within a half mile | | Farmers' market location | http://secdat.com/farmers-market-location/ |
| Neighborhood | Access to parks | Proximity to destination | Number of parks within a half-mile | | 2014 Esri North America | http://www.esri.com/en-us/about/esri-north-america |
| Neighborhood | Access to libraries | Proximity to destination | Number of libraries within a half-mile | | Institute of Museum and Library Services | http://www.imls.gov/ |
| Neighborhood | Access to jobs by transit | Proximity to destination | Number of jobs accessible within a 45-minute transit commute | | U.S. Environmental Protection Agency | http://www.epa.gov/ |
| Neighborhood | Access to jobs by auto | Proximity to destination | Number of jobs accessible within a 45-minute automobile commute | | Dun & Bradstreet private label | N/A |
| Neighborhood | Diversity of destinations | Mixed-use neighborhoods | Mix of jobs within a mile | | U.S. Census Bureau, | https://www.census.gov/hhes/housing/tenure/b06002-01.html |
| Neighborhood | Activity density | Compact neighborhoods | Combined number of jobs and people per square mile | | U.S. Census Bureau, | https://www.census.gov/hhes/housing/tenure/b06002-01.html |

Indicators Discussion: Goal 2

- Do the identified indicators adequately serve as a snapshot of the goals/objectives for MPA Data Dashboard version 1.0 or is there a significant priority not reflected?
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- Are we missing any available data sources that can provide additional context to indicators?

A photograph of an older couple riding a bicycle together, smiling. The image is overlaid with a semi-transparent blue filter. The text "10 Minute Break" is centered in white. The background of the entire image has a subtle pattern of small white dots.

10 Minute Break

Data Dashboard Discussion, Part 2 (Goals 3 & 4)

Zia Agha, MD

West Health

Terri Shaw

Moderator



Goal 3: Health & Well-Being

Research Subcommittee Leads

Zia Agha, MD, West Health

Janet C. Frank, DrPH, UCLA Fielding School of Public Health

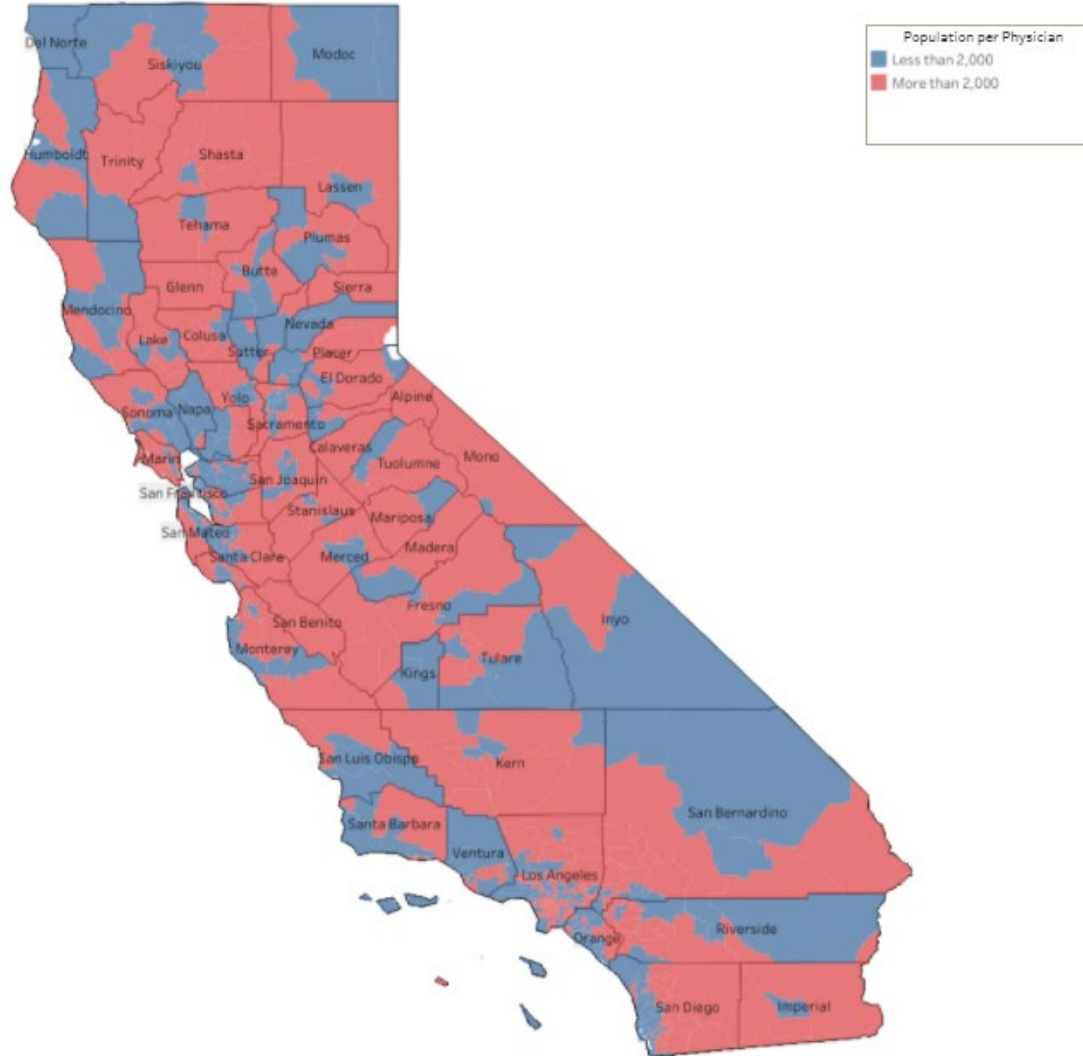
Shireen McSpadden, San Francisco County Department of Aging and Adult Services



Goal 3: Health & Well-Being

| MASTER PLAN FOR AGING INDICATOR DASHBOARD | | | | | | | |
|--|---|----------------|--|---|---------------|----------------|-------------------|
| Goal | Objective | Indicator Type | Indicator | Final Data Source | Baseline Year | Baseline Value | 2030 Target Value |
| Health & Well-Being We will live in communities and have access to services and care that optimize health and quality of life. | Objective 3.1: Californians will live in communities with policies and programs that promote well-being throughout our lifespans. | Person | Depression in older adults | BRFSS | | | |
| | | Person | % of people diagnosed with Alzheimer's disease & related dementias | | | | |
| | | System | HPSA Scores | OSHPD | | | |
| | | System | # of FTEs in shortage areas for primary care, dental health, & mental health providers | OSHPD | | | |
| | Objective 3.2: Californians will have access to quality, affordable, and person-centered health care through delivery systems that are age-friendly, dementia-friendly and disability-friendly. | Person | % of dual eligible adults who are enrolled in an integrated plan | | | | |
| | | Person | | | | | |
| | | System | behavioral health services for Medi-Cal aged 65+ by county | Specialty Mental Health Services (SMHS) | | | |
| | | System | # counties offering PACE/adult day care programs | NPA/ ? | | | |
| | | System | # of eligible enrollees being served in existing PACE service areas | Census/NPA | | | |
| | | System | Outpatient emergency department utilization rates | OSHPD | | | |
| | | System | Number of accredited geriatric emergency departments | ACEP | | | |
| | | System | Hospitalization readmissions & Preventable hospitalizations | OSHPD | | | |

Population per Primary Care Physician FTE (Lower is Better), by Medical Service Study Area



Let's Get Healthy CA example

Description:

California's healthcare workforce is not evenly distributed across the state.

Goal 3: Additional Options (Behavioral Health)

| Indicator Type | Indicator | Final Data Source |
|----------------|--|---|
| Person | Behavioral Health Services Integration: Linkage to services needed for BH management and recovery | State's Data Collection and Reporting (DCR) System |
| Person | Numbers of older adults and persons with disabilities served by age; racial and ethnic identity; geographic location | For MH services: Client Services Information (CSI); for Substance Abuse services: California Outcomes Measurement System Treatment (CalOMS Tx); also the Mental Health Statistical Management Program has an older adult consumer survey. |
| System | | California Uniform Application Behavioral Health Report (FY 2019 is most recent) |

Indicators Discussion: Goal 3

- Do the identified indicators adequately serve as a snapshot of the goals/objectives for MPA Data Dashboard version 1.0 or is there a significant priority not reflected?
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Goal 4: Economic Security & Safety

Research Subcommittee Leads

Karen D. Lincoln, PhD, University of Southern California (**Equity Work Group Member**)

Nari Rhee, PhD, UC Berkeley Center for Labor Research and Education

Ramon Castellblanch, PhD, California Alliance of Retired Americans



Goal 4: Economic Security & Safety

| MASTER PLAN FOR AGING INDICATOR DASHBOARD | | | | | | | | | |
|--|---|----------------|--|---|---------------|----------------|--------------|---------------|-------------------|
| Goal | Objective | Indicator Type | Indicator | Final Data Source | Baseline Year | Baseline Value | Current Year | Current Value | 2030 Target Value |
| Economic Security & Safety We will have economic security and be safe from abuse, neglect, exploitation, and natural disasters and emergencies throughout our lives. | Objective 4.1: Californians will be <u>economically secure</u> throughout our life span with <u>access to housing, food, and income</u> as we age. | Person | # or % of older adults (age 65+) living in single/couple households with incomes below the Elder Economic Index (MPA) | CHIS | | | 2018 | 29.00% | |
| | | Person | # or % of older adults (multiple age brackets) with income below 200% FPL and not able to afford enough food (CDPH) | CHIS | | | 2018 | 37.40% | |
| | | System | Ratio of Supplemental Security Income (SSI)/State Supplemental Payment (SSP) benefit to the Elder Economic Index (MPA) | | | | 2020* | 47.70% | |
| | | System | # or % of older adults enrolled in CalFresh** (MPA) | CHHSA Program Dashboard on the Open Data Portal | | | 2019 | 6.40% | |
| | Objective 4.2: Californians will be <u>protected from abuse, neglect, and exploitation</u> as we age. | Person | | | | | | | |
| | | Person | | | | | | | |
| | | System | Adult Protective Services complaints per county (unknown) | | | | | | |
| | | System | Community care licensing complaints for congregate settings (unknown) | | | | | | |

Goal 4: Alternative/Additional Options (Person-Level)

| Indicator Type | Indicator | Final Data Source |
|-------------------|--|---|
| Person | # and % of seniors living in households with incomes below Elder Security Index threshold based on marital status/housing tenure. (Note: Elder Index Demographic Dashboard provides this statistics for age 65+ at the county level, but lacks other demographic breakouts.) | ACS & UCLA Elder Economic Security Standard Index |
| Person or System? | Maximum SSI + SSP monthly award as % of statewide Elder Index monthly budget | Social Security Administration |
| Person | # and % of seniors and adults with disabilities who experienced food insecurity in reference period | CHIS |
| Person | # and % of seniors and adults with disabilities who experienced food insecurity in reference period | CHIS |

Goal 4: Alternative/Additional Options (Person-Level) (2)

| Indicator Type | Indicator | Final Data Source |
|----------------|--|---|
| Person | # and % of wage and salary employees with access to workplace retirement benefits; % of households age 25-49, 50-59, and 60+ with dedicated retirement assets (retirement accounts and defined benefit pensions); median account balance; median total financial assets; net worth quintiles | CPS (workplace retirement plan access); SIPP (financial data) |
| Person | % of seniors with medical debt | CHIS |
| Person | Caregiver financial stress: % of caregivers (18-59, 60-84, 85+) | CHIS General Survey Care Giver module |
| Person | Ratio of income to Poverty: # and % of seniors and adults with disabilities in families with incomes below 100% FPL, 100-150% FPL, 150-200% FPL, and >200% FPL | ACS |
| Person | Housing cost burden: % of seniors and senior-headed households paying more than 30% of income and more than 50% of income on housing | ACS |
| Person | # and % of seniors and adults with disabilities who experienced food insecurity in reference period | CHIS |
| Person | # and % of older workers and workers with disabilities unemployed | Current Population Survey |
| Person | # and % of seniors and adults with disabilities who report feeling safe/unsafe in their neighborhood | CHIS |

Goal 4: Alternative/Additional Options (System-Level)

| Indicator Type | Indicator | Final Data Source |
|----------------|--|--|
| System | # seniors and adults with disabilities enrolled in CalFresh; as % of estimated food-insecure seniors and adults with disabilities | CalFresh Data Dashboard; CHIS |
| System | # active accounts (payroll contributing accounts); # funded accounts; average funded account balance. (Later add on % of estimated eligible workforce) | CalSavers Quarterly Participation Summary Reports |
| System | Caregiver Resource Centers program availability / 1,000 Californians by age group (18-59, 60-84, 85+) | CA DOA annual reports/Caregiver Resource Center data |
| System | Respite Care program availability / 1,000 Californians by age group (18-59, 60-84, 85+) | CA DOA annual reports/Caregiver Resource Center data |
| System | # of affordable (BMR or subsidized) senior housing units; as % in relation to senior-headed households that are housing cost burdened (30% threshold) | TBD: HUD, CalHFA, CA HCD, LIHTC |

Goal 4: Economic Security & Safety (2)

MASTER PLAN FOR AGING INDICATOR DASHBOARD

| Goal | Objective | Indicator Type | Indicator | Final Data Source | Baseline Year | Baseline Value | Current Year | Current Value | 2030 Target Value |
|------|---|----------------|-----------|-------------------|---------------|----------------|--------------|---------------|-------------------|
| | Objective 4.3: Californians, as communities and as individuals, will <u>plan, prepare and respond to disasters and emergencies fully including the needs and vulnerabilities of older adults and people with disabilities.</u> | Person | | | | | | | |
| | | Person | | | | | | | |
| | | System | | | | | | | |
| | | System | | | | | | | |

Indicators Discussion: Goal 4

- Do the identified indicators adequately serve as a snapshot of the goals/objectives for MPA Data Dashboard version 1.0 or is there a significant priority not reflected?
- To the extent that some goals/objectives are missing person- or system-level indicators, how should we address the gaps going forward for future dashboard prototypes?
- What should the approach be for setting targets & benchmarks for indicators?
- Are we missing any available data sources that can provide additional context to indicators?



Public Comment

Public comments during meeting, as on agenda and announced:

- Attendees joining by **phone**, press *9 on your dial pad to join line. The moderator will announce the last 4 digits of your phone number and will unmute your line.
- Attendees joining by **webinar (Zoom)**, click the raise hand button to join line. The moderator will announce your name or your last 4 digits of your phone number and will unmute your line.
- For additional public comment and feedback, send emails to Engage@aging.ca.gov.

Next Steps & Adjourn

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University of California, San Francisco & Berkeley

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Thank you!

Send questions to EngAGE@aging.ca.gov

Learn more about the Master Plan for Aging at

 **ENGAGE**CA.org



Reference Slides



Indicator Evaluation Criteria

LGHC Model

- Subjective criteria:
 - Does the indicator accurately represent the intent of the goal/objective?
 - Does the data source for the indicator accurately track the indicator?
- Objective criteria:
 - Does it follow a state or national standard that can provide a benchmark?
 - Is it easily understood by the public?
 - Does the data source statistically capture the entire population of interest (demographics, spatial, and temporal granularity)?
 - Is the data timely and sustainable over the next decade?

Target Setting: Healthy People 2030

The Data Subcommittee recommends that the priority of target setting methods goes from 1 to 9, with 1 being the preferred target setting method and 9 being the least preferred choice.

1. Modeling and/or Projection/Trend Analysis
2. Adapting recommendations from national programs, regulations, policies, and laws
3. Specific percentage point improvement
4. 10 percent improvement
5. Minimal statistical significance
6. Retention of the previous Healthy People target
7. Total coverage/elimination
8. Better than the best
9. Maintain the baseline value as the target



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and Health Promotion



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